



Plato Logic Limited  
**World Beer Report – Contents (October 2023 edition)**

**WORLD BEER TOP-LINE SUMMARY, 2012-2022, (Consumption 2025F, 2030F, 2035F) .....SHEET 1**

-Production, Exports, Imports, Consumption, Per Capita, Population

**ALL VOLUMES IN THOUSANDS OR MILLIONS OF HECTOLITRES**

World Beer Industry **VALUE** Analysis by Region, 2012-2022, Average Value per HL, Industry Trading Profit .....SHEET 1  
**Industry Consolidation & Margin Development** .....GRAPH

“Top World Facts”, 2022 .....TABLE

Development of World Beer Market - Annual Growth % .....GRAPH

World Beer Consumption - Selected Regional Consolidations .....SHEETS 1-2

World Beer Consumption by **PRODUCT SECTOR (Specialities, Stout, Ale, Premium Lager, Mainstream Lager, - All Premium, NAB/LAB)** summary table, 2012-2022 .....SHEETS 1-2

World All Beer Categories 2012-2022 .....TABLE and GRAPH

World Beer Consumption by **PACK TYPE (Draught, Bottles, Cans, PET)**, summary table, 2012-2022 .....SHEET 1

World **TOP 10 Brewers and Brands**, 2022 .....GRAPH

**TOP 40 WORLD BREWERS, 2012-2022, MILLIONS OF HL, SUMMARY TABLE** .....SHEETS 1-2

Top Brewers by major World Region, 2022, Europe, America, Asia/Pacific, Africa/M.East .....TABLE

Leading Brewers by major Region, 2022 .....2 CHARTS

**WORLD'S 70 LEADING BRANDS IN MILLIONS OF HL, 2012-2022** .....SHEETS 1-4

Top Brands by major World Region, 2022 .....TABLE & CHART

**World Summary Sheet 2022** .....SHEETS 1-9

...Production, Consumption, Exports, Imports, Per Capita, Population 2022 by country

...Consumption 2023F and 2030F by country

...Top 2 Brewers by country 2022



Plato Logic Limited  
**World Beer Report –Contents (October 2023 edition)**

**RANKING GRAPHS**

World Beer Consumption rankings, 2022, 2030F .....	GRAPH Page 1
World Beer Per Capita rankings, 2022, 2030F .....	GRAPH Page 2
World Beer Consumption, CAGR Growth & Incremental Consumption 2017-2022 .....	GRAPH Page 3
World Beer Exports rankings, 2022, CAGR Growth 2017-2022 .....	GRAPH Page 4
World Beer Imports rankings, 2022, CAGR Growth 2017-2022 .....	GRAPH Page 5

**RANKING TABLES OF LEADING INDICATORS..... PAGES 1-5**

Top 10 Consumption, 1990, 2022, 2030F .....	PAGE 1
Top 10 Per Capita, 1990, 2022, 2030F .....	PAGE 2
Top 10 Production & Consumption Growth, CAGR 2017-2022, Consumption in Top 10 Growth Markets, 2022 .....	PAGE 3
Top 10 Exports Growth CAGR 2017-2022, Exports in Top 10 Growth Markets, 2022 .....	PAGE 4
Top 10 Imports Growth CAGR 2017-2022, Imports in Top 10 Growth Markets, 2022 .....	PAGE 5

**THE WORLD BEER MARKET (COMMENTARY) .....** TEXT

Some Milestones.....	Text 1
General trends in consumption, 2001-2022 .....	Text 2
.. .The global economic environment since 2001, and summary market review to 2007.....	Text 3-4
...The 'crisis years': Key market developments in 2008 & 2009.....	Text 5-7
....Turning the Corner?: Key market developments in 2010.....	Text 7-8
2011: Emerging from the crisis?.....	Text 8-9
2012: False dawn? .....	Text 9-10
2013: Green shoots - what green shoots? .....	Text 10-11
2014: Recovery stalled? .....	Text 11-13
2015: China Syndrome?.....	Text 14-15
2016: Is Growth History? .....	Text 16-19
2017: A New Horizon? .....	Text 19-21
2018: Into the Light?.....	Text 22-24
2019: The new normal? .....	Text 24-25
2020: Covid-19 and the long road ahead.....	Text 25-29
2021: Glass half-full or glass half-empty?.....	Text 29-32
2022: Some things rarely change.....	Text 33-36
...Industry Value .....	Text 37
...Market Sectors; Beer Packaging.....	Text 38-40
Consumption per capita .....	Text 41
Patterns of foreign trade.....	Text 42-44



Plato Logic Limited  
**World Beer Report –Contents (October 2023 edition)**

<b>WORLD BEER MARKET FORECASTS .....</b>	<b>TEXT</b>
Market Projections 2023F-2024F, 2025F, 2030F & 2035F .....	Text 45
...2023-2024: Resilience tested .....	Text 45-51
...Mid-term outlook & Long-term forecasts: 2025F, 2030F & 2035F.....	Text 52-58
...Thailand and Australia Beer Markets- selected 5- and 10-year CAGR's.....	GRAPH
...'Bubble charts', per capita, growth and market size, selected regions .....	5 GRAPHS
<b>GDP data and forecasts .....</b>	Text 60-61
World Beer Emerging and Mature Markets .....	GRAPH
World Beer Consumption by Region, 2022 and 2030F.....	CHART
World Beer Consumption Forecast 2030F & Consumption Growth 2022-2030F .....	TABLE
World Beer Consumption - Incremental volume 2022-2030F (top markets).....	GRAPH
World Beer Consumption - Incremental growth, 2022-2030F volume and revenue .....	CHART
World Beer Market - Per capita consumption and GDP per head (regions), 2022 & 1987-2022 .....	2 GRAPHS
<b>ANALYSIS: THE WORLD'S LEADING BREWERS AND BRANDS .....</b>	<b>TEXT</b>
...Top World Brewing Companies .....	Text 62-71
...Analysis of A-B InBev Acquisition of SABMiller.....	Text 72-73
...How 'International' is the Global Brewing Industry? .....	Text 73-75
...Top World Beer Brands.....	Text 76-78
International competitor benchmarks, 2022 .....	SHEET 1
Selected groups, strategic brands, 2022 .....	SHEET 1
<b>SALES OF TOP 40 WORLD BREWERS IN MILLIONS OF HL, VOLUMES BY REGIONS, 2012-2022 ....</b>	<b>SHEETS 1-8</b>
Regional Sales (mHL 2022), selected companies, 2022 .....	2 CHARTS
“Most International Brewing Groups” 2022, non-domestic volumes .....	GRAPH
“Most International Brands” 2022, non-domestic volumes.....	GRAPH
“Most International Brands”, non-domestic volumes growth, CAGR 2017-2022% and 2021-2022% .....	GRAPH
“Most International Brewing Groups” 2012-2022, non-domestic volumes ranking tables (by volume, by share).....	SHEETS 1-2
“Most International Brands” 2012-2022, non-domestic volumes ranking tables (by volume, by share).....	SHEETS 1-2



Plato Logic Limited  
**World Beer Report –Contents (October 2023 edition)**

**GLOBAL BEER DATA SCHEDULES.....80 PAGES**

<b>WORLD BEER MARKET 2022 ALPHABETICAL COUNTRY SCHEDULE .....</b>	SHEETS 1-5
<b>WORLD BEER CONSUMPTION BY COUNTRY IN 000'S OF HL, 2012-2022, 2023F/2025F/2030F/2035F ..</b>	SHEETS 1-11
World Beer <b>Per Capita by country</b> in 000's of HL, 2012-2022, 2023F/2025F/2030F/2035F .....	SHEETS 1-11
World Beer <b>Production by country</b> in 000's of HL, 2012-2022.....	SHEETS 1-11
World Beer <b>Exports by country</b> in 000's of HL, 2012-2022 .....	SHEETS 1-10
World Beer <b>Imports by country</b> in 000's of HL, 2012-2022 .....	SHEETS 1-11
World <b>Population by country</b> in Millions, 2012-2022, 2023F/2025F/2030F/2035F .....	SHEETS 1-11
World <b>GDP per capita by country</b> in \$US, 2012-2022, 2023F/2025F/2030F/2035F .....	SHEETS 1-10

Appendix: Plato Logic Factsheet#1 : Beer Market General Definitions.....	Pages 1-2
Appendix: Plato Logic Factsheet#2 : Market Segmentation and Definition of Premium Sector.....	Pages 1-2
Appendix: Plato Logic Factsheet#3 : Consolidation.....	Page 1
Appendix: Plato Logic Factsheet#4 : Forecasting.....	Pages 1-2
Appendix: sources for World Beer Report.....	Pages 1-8

**TOTAL 253 PAGES**